



STOCK TRANSFER

Please complete this form and send to your broker.

ACCOUNT HOLDER INFORMATION

Account Holder Name(s) (print) _____ Date _____

Address where FCNI should send tax receipt: _____

Phone Number (if FCNI has any questions) _____

STOCK INFORMATION

Financial Consultant/Broker Name _____ Phone _____

Street Address _____ City _____ State _____ Zip _____

Name of Stock _____ # of Shares to Transfer _____

Name of Stock _____ # of Shares to Transfer _____

TRANSFER REQUEST

Dear _____ :
(Name of Financial Consultant/Broker)

I /We, the above named account holder(s), wish to make a charitable gift to Family Care Network, Inc. To that end, please transfer the shares listed above from our account(s). Please do not send stock certificates to Family Care Network. Stock should be transferred directly to the Family Care Network stockbroker(s) at Charles Schwab as follows:

Account Executive: Bryan Crawford, Vice President
Financial Consultant, Charles Schwab
Phone: 1-800-435-4000

Account #: 1417-8175
DTC #: 0164, code 40
FCNI Tax ID #: 77-0159090

A confirmation letter showing the date of transfer and value of stocks on transfer date would be helpful. Thank you for your assistance.

Sincerely,

Account Holder Signature(s)

AFTER you have delivered this form to your Financial Consultant/Broker,

PLEASE FAX, MAIL OR EMAIL A COPY OF THIS FORM TO:

Attn: Nancy Nichols, Family Care Network, CRD Department
1255 Kendall Road, San Luis Obispo, California 93401

Phone | (805) 503-6235 • Fax | (805) 503-6499 • Email | nnichols@fcni.org

***Some brokerage firms do not release the name of the donor for gifts of stock. Therefore, it is imperative that you notify Family Care Network of your gift of stock prior to transfer or sale so that we can ensure that you are given proper credit for the gift.**

***Family Care Network only accepts unrestricted securities per Board policy. Restricted or private company stock donations must be approved by FCNI's Gift Acceptance Committee. Please contact Nancy Nichols, CRD Director at (805) 503-6235 if you have a question about gifting restricted securities to FCNI.**

***Please note: For all stock donations the value of the gift will be established on the date of transfer of the stock and is computed to be the average of the high and low value of the stock on the date of transfer. FCNI is authorized to sell the stock as soon as it is determined to be prudent. The proceeds from the sale of the stock will be invested in accordance with the investment policies of FCNI.**